

**Item 1 Cover Page for Brochure Supplement**



Andrew Constantinides

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March 24, 2025

**This brochure supplement provides information about Andrew Constantinides (CRD #5596143) that supplements the Neil Jesani Wealth Management, LLC brochure. You should have received a copy of that brochure. Please contact Andrew Constantinides if you did not receive Neil Jesani Wealth Management, LLC's brochure or if you have any questions about the contents of this supplement.**

**Additional information about Andrew Constantinides is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).**

## **Item 2 Educational Background and Business Experience**

Andrew Constantinides, Senior Financial Advisor, was born in 1981. Mr. Constantinides earned a Bachelor of Arts degree in Business from Northwood University, in 2003.

Mr. Constantinides joined Neil Jesani Wealth Management, LLC (“Neil Jesani Wealth Management”) and has served as its Investment Advisor Representative since June 2022. Mr. Constantinides is also an employee at Neil Jesani Advisors Inc., since June 2022; and is also licensed and registered as an independent insurance agent for various insurance companies, since December 2019. Previously, Mr. Constantinides has held the following positions:

- Investment Advisor Representative at Singer Wealth Advisors LLC (12/2019 – 05/2022)
- Consultant at WestPark Capital, Inc. (05/2019 – 12/2019)
- Consultant at I-Bankers Securities, Inc. / I-Bankers Direct, LLC (02/2018 – 05/2019)
- Financial Advisor at Bank of America NA (08/2016 – 02/2018)
- Financial Advisor at Merrill Lynch & Co. (06/2016 – 02/2018)
- Financial Consultant at Dawson James Securities, Inc. (06/2009 – 06/2016)

## **Item 3 Disciplinary Information**

There are no legal or disciplinary events or proceedings to report concerning Mr. Constantinides. Mr. Constantinides has not been subject to any criminal actions, revocations, or suspensions.

## **Item 4 Other Business Activities**

Mr. Constantinides is also licensed and registered as an insurance agent to sell life, accident, and other lines of insurance for various insurance companies. Therefore, he will be able to purchase insurance products for any client in need of such services and will receive separate, yet typical compensation in the form of commissions for the purchase of insurance products. This creates a conflict of interest because Mr. Constantinides may be incentivized to make recommendations based upon the compensation received rather than upon the client’s best interests. Clients are not obligated to use Mr. Constantinides for insurance products services. However, in such instances, there is no advisory fee associated with these insurance products, and clients will be made aware of all commissions associated with the products prior to the transactions.

Mr. Constantinides is also an employee at Neil Jesani Advisors Inc. However, Mr. Constantinides does not provide tax, accounting, or non-investment related financial advisory services for any Neil Jesani Advisors Inc. clients. Additionally, Mr. Constantinides is not compensated on the basis of making client referrals to Neil Jesani Advisors Inc. Therefore, there is no conflict of interest.

## **Item 5 Additional Compensation**

Mr. Constantinides does not receive compensation or other economic benefit from anyone who is not a client for providing advisory services.

## **Item 6 Supervision**

Brandon Judas, Chief Compliance Officer, monitors the investment advisory activities, personal investing activities, and adherence to the Advisor's compliance program and code of ethics of the Neil Jesani Wealth Management supervised persons on a continuous basis using various methods, including periodic inspection and review of client securities positions and transaction activity, obtaining certifications of compliance with company policies and procedures from those supervised, and obtaining and reviewing brokerage statements or transactions and holdings reports of the supervised persons. Mr. Judas can be reached at (954) 800-8079.