

Item 1 Cover Page for Brochure Supplement



James Debevec

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This brochure supplement provides information about James Debevec (CRD #7911666) that supplements the Neil Jesani Wealth Management, LLC brochure. You should have received a copy of that brochure. Please contact James Debevec if you did not receive Neil Jesani Wealth Management, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about James Debevec is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2 Educational Background and Business Experience

James Debevec, Investment Analyst, was born in 1967. Mr. Debevec earned a Bachelor of Business Administration (BBA) degree in Finance and a Master of Business Administration (MBA) degree specializing in Finance and International Business from the University of Miami.

Mr. Debevec joined Neil Jesani Wealth Management, LLC (“Neil Jesani Wealth Management”) and has served as its Investment Analyst since March 2024. Previously, Mr. Debevec has held the following positions:

- Senior Financial Analyst at 14 West (07/2018 – 12/2023)
- Portfolio Manager at Absolute Value Capital Management (08/2001 – 06/2018)
- Financial Analyst at Magnum US Investments (10/1999 – 07/2001)

Item 3 Disciplinary Information

There are no legal or disciplinary events or proceedings to report concerning Mr. Debevec. Mr. Debevec has not been subject to any criminal actions, revocations, or suspensions.

Item 4 Other Business Activities

Mr. Debevec is also an employee at Neil Jesani Advisors Inc. However, Mr. Debevec does not provide tax, accounting, or non-investment related financial advisory services for any Neil Jesani Advisors Inc. clients. Additionally, Mr. Debevec is not compensated on the basis of making client referrals to Neil Jesani Advisors Inc. Therefore, there is no conflict of interest.

Item 5 Additional Compensation

Mr. Debevec does not receive compensation or other economic benefit from anyone who is not a client for providing advisory services.

Item 6 Supervision

Brandon Judas, Chief Compliance Officer, monitors the investment advisory activities, personal investing activities, and adherence to the Advisor’s compliance program and code of ethics of the Neil Jesani Wealth Management supervised persons on a continuous basis using various methods, including periodic inspection and review of client securities positions and transaction activity, obtaining certifications of compliance with company policies and procedures from those supervised, and obtaining and reviewing brokerage statements or transactions and holdings reports of the supervised persons. Mr. Judas can be reached at (954) 800-8079.